

## **Ohio Chapter, Association for Accounting Administration July 16, 2010 Meeting**

The July 2010 meeting of the Ohio Chapter, Association for Accounting Administration was held at Franklin University in Dublin, Ohio on July 16, 2010.

The following members were in attendance:

Katie Churchin	Cunningham & Assoc.	Broadview Heights, OH
Tammy Claus	Gilmore, Jasion & Mahler, Ltd.	Maumee, OH
Sarah Galley	Pohlman & Talmage CPAs, Inc.	Dayton, OH
Michelle Johnson	Martinet Recchia, Inc.	Willoughby, OH
Itzel Krauss	Gilmore, Jasion & Mahler, Ltd.	Maumee, OH
Kim Miller	Hall, Kistler & Company, LLP	Canton, OH
Susan Moon	Hall, Kistler & Company, LLP	Canton, OH
Beverly Rench	Thorn, Lewis & Duncan, Inc.	Dayton, OH
Anna Sary	Zinner & Co LLP	Cleveland, OH
Leigh-Ann Sparks	Brady Ware	Dayton, OH
Kim Tanner	Whitcomb & Hess, Inc.	Ashland, OH
Sharon Trabbic	William Vaughan Company	Maumee, OH
Barb Walker	Barnes Dennig	Cincinnati, OH
Regina Wilson	Payne Nickles & Company	Norwalk, OH

### **Presentation**

This meeting's presentation was "Removing the Mystery from the CPA Exam" presented by Jeri Seabaugh and Jeanne Hoffman, of Becker Professional Education.

### **Business Meeting**

Minutes of the previous meeting were approved, as was the Treasurer's report.

The slate of officers for the upcoming year was presented:

- Kim Tanner, for President
- Sharon Trabbic, for Vice President
- Tammy Boring, for Treasurer
- Barb Walker, for Secretary

This slate of officers was accepted for the upcoming year.

Everyone received a copy of proposed by-laws amendments shortly before this meeting. Kim pointed out that one of the changes being made is to the fee structure for meeting attendance. Guests will now be charged \$40, rather than the \$25 member fee. All present voted unanimously to accept the by-laws changes.

Those who attended the National Conference in June gave their comments and feedback on the session. Leigh-Ann, Itzel, Sharon, Kim Miller and Bev all attended the event.

Leigh-Ann and Kim have developed a draft of a mentoring program for the organization, and copies of that draft were available for review. Leigh-Ann will e-mail this draft to all the members, and she asks that you send her any feedback you may have on this document. We will plan to launch this program in September.

Speakers for future meetings will be:

- September – Work Smart, Have Fun and Make Money, Phil Sorentino, Humor Consultants, Inc.
- November – Rita Keller, topic to be determined.

The Michigan Chapter of AAA is hosting Roman Kepczyk in September, and all members should have received a notice announcing that session.

The National Conference will be held in Louisville in 2011, in Las Vegas in 2012, and in Dearborn in 2013.

Several members expressed an interest in having Social Media as a topic for a future meeting, as this is a popular topic right now.

### **Next Meeting**

The next meeting will be held on Friday, September 17, 2010 at the Franklin University in Dublin.

## **Roundtable Topics**

1. Time Off for CPA Exam
2. Bonuses
3. Performance Evaluations
4. Disaster Recovery Plans
5. CPE Tracking
6. SALT
7. CCH vs. Thompson
8. National User Conference
9. Maintaining Multiple Databases
10. CCH Practice Management Conversion
11. Retreats/Team Building
12. Educational/Study Requirements Format
13. Tax Workflow Efficiencies
14. Scheduling
15. Ghosting
16. Multi Functional Printers/Copiers
17. Client Passwords